323-292-129U -mont-Me05211@microsofforthe.com "MOTION & OBJECT "Frince My 1. Ligaton cursely DEME, Lose DIFTIN. I need to have cansal look Into cases Below Chousery To Dismiss Fleri 1/2 VOTE TO not validore
2) correct miss filled forms in Reforence to One Buy Bechons with my true Thudemant Ex 05-25-201 COM dure 19, 2021 Answis and Approvance not and wheel to

### II Defenses

In this section, state any legal theories that, even assuming that what plaintiff has alleged in the complaint is true, do not permit the plaintiff to win the case. Attach additional sheets of paper as necessary.

FIRST DEFENSE: CLEAR MISSED (B) INTENDER
SUMMAN TOTAL S/240480
THIRD DEFENSE: Time fell Case 18653
WHEREFORE defendant asks this Court to dismiss the complaint and enter judgment in favor of defendant.
[If you have any counterclaim against the plaintiff that arises out of the same events or transactions stated in the complaint, and/or any crossclaims against the other defendants that arise out of the same events or transactions stated in this complaint, and/or any third-party claims you have against third-parties (that is, someone not already named in the lawsuit) that arise out of the same events or transactions stated in the complaint, you should attach additional sheets of paper to set forth the facts and bases for any such claims. See the Pro Se Manual for a further explanation.]
I declare under penalty of perjury that the foregoing is true and correct.
Signed this day of
Signature of Defendant
Address 5767 S STandrews
Les argeles, cA
90062
Telephone Number 323-292-1294
Fax Number (if you have one)

18-23538-shl Doc 9641 Filed 07/09/21 Entered 07/12/21 12:44:42 Main Document Pg 3 of 29
323-292-1294
- was I - ne a forme called the comme
Seas.
Time" To Extend
Time
No - 1 mc - Nico-in
Dear, JUDGE Drown
ORDer-1533 -Appearing
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14 card - Syned June 7th
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UNITED STATES DISTRICT COURT

SOUTHERN DISTRICT OF NEW YORK	X
Pro St, SWETH Sames Comp.	NOTICE OF APPEARANCE
-against-	Docket Number: 18 - 23538
Deoper with Boshel	gmb Civ. ver ( ( pod )
Defendant,	:
	Xlee
hereby appears Pro se in the above captioned mat papers in connection with this action are to be did.  Dated: 2021, 17, 10, 10, 10, 10, 10, 10, 10, 10, 10, 10	(Your name)  ter and that all future correspondence and rected to the undersigned.
Dated: New York, New York	
	Angnature Signature
	Stc7557 ANDERS
; ·	City, State, Zip Code 3232921294 Telephone Number

18-23538-shl Doc 9641 Filed 07/09/21 Entered 07/12/21 12:44:42 Main Document 18-23538-rdd Doc 9586 Filed 06/18/21 pg 5 rdfe 29d 06/18/21 15:16:18 Main Document Pg 3 of 3

- (ix) Debtors' Twenty-Third Omnibus Objection to Proofs of Claim (No Liability Claims) (ECF No. 9284);
- (x) Debtors' Twenty-Fifth Omnibus Objection to Proofs of Claim (Reduce, Reclassify, or Disallow) (ECF No. 9286);
- (xi) Debtors' Twenty-Sixth Omnibus Objection to Proofs of Claim and Ballots (No Liability Claims) (ECF No. 9402);
- (xii) Debtors' Twenty-Seventh Omnibus Objection to Proofs of Claim (Reclassify or Disallow Claims) (ECF No. 9403); and
- (xiii) Debtors' Twenty-Ninth Omnibus Objection to Proofs of Claim and Ballots (Reduce and Allow) (ECF No. 9444).

The Hearings may be rescheduled further by the Debtors on notice to the affected claimant(s) pursuant to the Claims Procedures Order.

Dated: June 18, 2021 New York, New York

/s/ Garrett A. Fail

Ray C. Schrock, P.C.
Jacqueline Marcus
Garrett A. Fail
Sunny Singh
WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007

Attorneys for Debtors and Debtors in Possession

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK
020 SE SNITH James Emano
(In the space above enter the full name(s) of the plaintiff(s)/petitioner(s).)  Civ [82353 (600) ()
- against - Over 12
ANSWER
CETL GOSHAI & Maryes
CLP
and the second of the second o
(In the space above enter the full name(s) of the defendant(s)/respondent(s).)
I
ADMISSIONS AND DENIALS
In this section, state which factual allegations in the complaint you admit to and which factual allegations you deny.
In this section, state which factual attegations in the complaint you know by sentence within each paragraph), in the You should refer to the complaint paragraph by paragraph (and sentence by sentence within each paragraph), in the same order as the paragraphs and sentences appear in the complaint. Attach additional sheets of papers as necessary.
same order as the paragraphs and sentences appear in the companies. Attach administration of the paragraphs and sentences appear in the companies.
1. Exhibit Bu Clamants Eizten of respective Clarent
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2. axh bit h front of class services as see
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3. Jeanny, Store House
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4. Watch Car project Aneut
that sears hired to verity our firms in El
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8. Stoucked Arsteers Svan March 25th
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Rev. 05/2007

(c) Pension, annuity, or life insurance payments			Yes	✓ No	)
(d) Disability or worker's compensation paymen	ıts		Yes	₩ No	)
(e) Gifts or inheritances			Yes	图 No	)
(f) Any other public benefits (unemployment, so	cial security,	1	Yes	⊡ No	)
food stamps, veteran's, etc.)		C		₽ No	n
(g) Any other sources			Yes		
If you answered "Yes" to any question above, de money and state the amount that you received at CCL	m what vou exi	Deci io	1 CCCIVC III IIIC	I CH COLL C.	
If you ariswered "No" to all of the questions abo	ve, explain how	you a	e paying you	ır expens	es:
4. How much money do you have in cash or in a c	hecking, saving	s, or in	mate account	r fo	
5. Do you own any automobile, real estate, stock, be financial instrument or thing of value, including describe the property and its approximate value of the Council of the council of the amount of	es, or loan payr	ments,	or other regul	ar month	් nly
expenses? If so, describe and provide the amount	t of the month.	y expe	so a	e i	D , 60°C
7. List all people who are dependent on you for sumuch you contribute to their support (only pro-	moort, vour rel	ationsh	ip with each	person, a	and how
Arman c Lenteno					
8. Do you have any debts or financial obligations and to whom they are payable:	,	na			
Declaration: I declare under penalty of perjury that statement may result in a dismissal of my claims.	the above infor	mation	is true. I und	erstand	that a false
222-11-66	Signature	2	<del>5 -</del>		
Dated County Formand					
Smith James, 691-1016	Prison Identif	ication #	(if incarcerated	) = .	0
Name (Last, First, MI)	Pelso	CA	90	90	<u> </u>
56160 779110 COSAV	)	State	Zip Co	ode / 🛫	يد بيسا
Address	Neth	211	80 000	<u>-/ ()</u>	or cerr
323-296-1000	E-mail Addre	ss (if ava	ilable)		
Telephone Number					

### II DEFENSES

In this section, state any legal theories that, even assuming that what plaintiff has alleged in the complaint is true, do not permit the plaintiff to win the case. Attach additional sheets of paper as necessary.

FIRST DEFENSE:	neeny o 5	pelotors To	CRINT PENE
SECOND DEFENSE:	* Lev		
THIRD DEFENSE:  Outer rock  WHEREFORE defer  favor of defendant.		dismiss the complaint	
[If you have any countercl transactions stated in the comout of the same events or tranhave against third-parties (the same events or transactions to set forth the facts and be explanation.]	plaint, and/or any cros usactions stated in this at is, someone not alre	complaint, and/or any ady named in the lawsu	third-party claims you it) that arise out of the itional sheets of paper
I declare under penalty of pe	rjury that the foregoing	; is true and correct.	
Signed this 17 day of		-Paratis Son	un Elund
	Signature of Defendan	1 2 ( 57	AN DEDUCE
	Address	90062, 605	ANGELES
	Telephone Number	23-242-12 ave one) 323-25	rizel
	Fax Number (if you h	ave one) $220$	· · · · · · · · · · · · · · · · · · ·

II

### **DEFENSES**

In this section, state any legal theories that, even assuming that what plaintiff has alleged in the complaint is true, do not permit the plaintiff to win the case. Attach additional sheets of paper as necessary.

FIRST DEFENSE:	my o DEDTOYS TOOMED - TUIDED
SECOND DEFENSE:  PLOCH OF CA	avr
•	s this Court to dismiss the complaint and enter judgment in
transactions stated in the complaint, and out of the same events or transactions have against third-parties (that is, some events or transactions stated in the same events or transactions stated in the same events or transactions.	inst the plaintiff that arises out of the same events or ad/or any crossclaims against the other defendants that arise stated in this complaint, and/or any third-party claims you neone not already named in the lawsuit) that arise out of the the complaint, you should attach additional sheets of paper any such claims. See the Pro Se Manual for a further
I declare under penalty of perjury that	t the foregoing is true and correct.
Signed this [1] day of June	
	e of Defendant James Sur Educations 5167 5 57 ANDROUS 9762, COS ANGELES
	ne Number 33-242-12avl  mber (if you have one) 323-282 124 V

18/23538 9ht @or 9641/13 Filed 07/09/21 Entered 07/12/21 12:44:42 Main Document Pg 10 of 29

STATE OF CALIFORNIA

Edmund G. Brown Jr., Governor

DEPARTMENT OF INDUSTRIAL RELATIONS

Labor Commissioner's Office

320 W 4th St, Ste 450 Los Angeles, CA 90013

Email: laborcomm.wca.lao@dir.ca.gov • Fax: (213) 897-4059 • www.dir.ca.gov

December 7, 2018

James Edmond Smith 5167 S. St Andrews Place Los Angeles, CA 90062

Case Number: WC-CM-609099

Dear Claimant: James Edmond Smith

Please see the copy of the bankruptcy filing attached which indicates your employer(s) have-filed for bankruptcy protection. When a bankruptcy filing exists, the Labor Commissioner does not have jurisdiction over claims against the bankruptcy filer(s) and wage claims against such employers are closed/dismissed.

Sincerely,

Cathy Ray

Deputy Labor Commissioner

(213) 897-3568 19509 feforee

WCA 21 Bankruptcy Letter (Rev. 3/11)

This message, including any attachments, is the property of Sears Holdings Corporation and/or one of its subsidiaries. It is confidential and may contain propretary or legally privileged information. If you are not the intended recipient, please delete it without reading the contents. Thank you.

· PLOY BASED BURELOW James Edmond Smith  $\Box$ 



Fri 7/20/2018, 5:41 AM

ASC Customer Service, 3

I am confused do you need my social security number James Edmond Smith's SSN# 4216, or are you letting me know to reference to the social security number when calling to inquire about my health or payroll benefits?.

Sent from Mail for James Edmond Smith.

From: ASC Customer Service, <ASCCustomerService@searshc.com> Sent: Thursday, July 19, 2018 12:38:20 PM To: James Edmond Smith Subject: RE: James issue with ethics report.

Hi James,

· 2007/10/17/17/2018/9/17/20

From: ASC Customer Service,

<<u>ASCCustomerServIce@searshc.com</u>>
Sent: Wednesday, July 18, 2018 10:08:43 AM
To: James Edmond Smith
Subject: RE: James issue with ethics report.

Hi James

Thank you for writing to us,

With reference to below email, request to help us with your employee id or the case id to assist you further.

Kindly let us know for further assistance.

Thank you, Grace

From: James Edmond Smith [mailto:js5311@outlook.com]
Sent: Wednesday, July 18, 2018 12:05 PM
To: ASC Customer Service,
<ASCCustomerService@searshc.com>
Subject: Re: James issue with ethics report.

Enterprise Security Team Alert: This email originated from outside of the organization. Please use caution when opening messages from external sources.

1

Hi again I found the report to reference to for the mistake in sending my paperwork to Sears Hometown nd outlet please reference to the information and let me know how you can fix the issue. Thanks James.

Sent from Mail for James Edmond Smith.

From: ASC Customer Service, <<u>ASCCustomerService@searshc.com</u>> Sent: Wednesday, July 18, 2018 12:04:30 PM

To: James Edmond Smith

Subject: RE: James issue with ethics report.

Hi James,

Apologies for the inconvenience,

As per the below email, we no longer provide service for the outlet stores and request you to contact them for further details at \$55-974-6748 (Option 3).

Kindly let us know for further assistance.

Thank you, Neha

From: James Edmond Smith [mailto:js5311@outlook.com]

Sent: Wednesday, July 18, 2018 2:39 PM

### $(\mathcal{A}_{ij}) = \mathcal{A}_{ij} + \mathcal{B}_{ij} \mathcal{B}_{ij} + \mathcal{B}_{ij} + \mathcal{B}_{ij} \mathcal{B}_{ij} + \mathcal{B}$ Master Trust I Account ars of sec

Group 1 Monthly Certificate holders Statement

Distribution Date: November 15, 1996 Due Period Ending: October, 2026

Under the Series Supplements relating to the Pooling and Servicing Agreement dated as of November 18, 1992 by and among Sears Roebuck and Co., Sears Receivables Financing Group, Inc. and First Trust of Illinois, Sears Investment Inc., as Trustee, the Trustee is required to prepare certain information each month regarding current distributions to Certificate holders and the performance of the Trust. The information for the Due Period and Distribution Date listed above is set forth below:

A. Payments to Group 1 Investors this Due Period (per \$1,000 of Original Invested Principal)

Total Principal Interest Group 1 \$41.871527700 \$0.204861110 \$0.000000000 Series 0 Table 1980 B.Trust Performance 1. Principal Receivables at the end of the Due Period, (a) Total Master Trust and the second of the second o \$0.00 Investor Interest Seller Interest 1,244,046,492.83 \$1,244,046,492.83 TOTAL MASTER TRUST (b) Investor Interest by Groups Group 1 \$0.00 · . . . TOTAL INVESTOR INTEREST BY GROUPS \$0.00

2. Invested Amounts

No.

Series 1

Burgary James March 1986

(a) Invested Amount by Groups

TOTAL GROUP 1 INVESTOR INTEREST

(c) Group 1 Investor Interest

\$0.00

\$0.00

\$0.00

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and the second of the second o Group 1

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK	
Prose, SonTA) James EDON	
(In the space above enter the full name(s) of the plaintiff(s)/petitioner(s).)	an Civ. 18-2058 (600) (_)
- against - De DO COS, WETL, GOTSHIK & MANUES CLP	NOTICE OF APPEARANCE ————————————————————————————————————
(In the space above enter the full name(s) of the defendant(s)/respondent(s)	<del></del> )
Please take notice that I, MITH (name)  this action, hereby appear pro se and that all future corre this action are to be directed to me at the address indicate	spondence and papers in connection with
Catrifornia 17, 2021  Add  City  Tel	nature of Defendant  Note that the lines of Description of Defendant  Note of Defendant

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK	
Prose, SMITH James EDOWN	<b>2</b> 0
(In the space above enter the full name(s) of the plaintiff(s)/petitioner(s).)	an Civ. 18-2558 (200) (_)
- against -	
Devotos, WEIL, GOTSHIK	NOTICE OF APPEARANCE -
1 MAIUTES CLD	_
	_
(In the space above enter the full name(s) of the defendant(s)/respondent(s).)	
Place to la serie de la Consette Sometin Consette Consett	Darcho
Please take notice that I, WITH ME [	, a defendant in
this action, hereby appear pro se and that all future corresp	
this action are to be directed to me at the address indicate	d below.
Dated: LA Passarana CA	
(town/city) (state)	nemy
Cattifunia 17 2021 Signate	are of Defendant
Addres	fine KD
	AND TO THE LAR AND M
City, S	ale & Zip Code
323.	292-129
Telepho	one Number
E W	5/8
rax Nu	mber (if you have one)

# Form ID Application Acknowledgment

Your Form ID was successfully submitted. Your accession number for this submission is 999999996-17-043964.

After Filer Support has reviewed your application you will receive an e-mail informing you that your request was either accepted (and include your new CIK), or rejected (and include the reason why).

If you have any questions regarding the status of your Form ID application, please contact Filer Support at (202) 551-8900.

Applica	ation for EDGAR Access (Form ID)
Applicant Type:	Filer
Company/Individual:	Company
Draft Registration:	JOBS Act �106
Draft Offering:	
Name of Applicant:	James Smith
Mailing Address:	5167 S ST ANDREWS PL LOS ANGELES, CA 90062
Phone:	2132209318
Tax Identification Number:	0680
	Filer Information
"Doing Business As" Name:	SEARS ROEBUCK AND CO.
Foreign Name:	
Business Address:	5167 S ST ANDREWS PL LOS ANGELES, CA 90062
State of Incorporation:	IL
Fiscal Year End:	12/17
Contact for EDG	AR Information, Inquiries and Access Codes
Contact Name:	JAMES SMITH
Contact Address:	5167 S ST ANDREWS PL LOS ANGELES, CA 90062
Contact Phone:	2132009318
E-mail Address:	jsmith@searsinvestmentinc.com
Contact for SE	C Account Information and Billing Invoices
Contact Name:	JAMES SMITH
Contact Address:	5167 S ST ANDREWS PL LOS ANGELES, CA 90062
Contact Phone:	2137036357
	Signature Information
Signature:	James Smith
Date:	12/18/2017

8.	Governing	Law.
----	-----------	------

This Agreement shall be construed and enforced in accordance with the laws of the state of Illinois\_\_\_\_\_.

### 9. Headings.

Headings used in this Agreement are provided for convenience only and shall not be used to construe meaning or intent.

### 10. No Assignment.

Neither this Agreement nor any interest in this Agreement may be assigned by the Employee without the express written approval of the Employer, which may be withheld by the Employer at the Employer's absolute discretion.

### 11. Severability.

If any term of this Agreement is held by a court of competent jurisdiction to be invalid or unenforceable, then this Agreement, including all of the remaining terms, will remain in full force and effect as if such invalid or unenforceable term had never been included.

### 12. Arbitration.

The parties agree that they will use their best efforts to amicably resolve any dispute arising out of or relating to this Agreement. Any controversy, claim or dispute that cannot be so resolved shall be settled by final binding arbitration in accordance with the rules of the American Arbitration Association and judgment upon the award rendered by the arbitrator or arbitrators may be entered in any court having jurisdiction thereof. Any such arbitration shall be conducted at a location mutually agreed upon by the parties. Within fifteen (15) days after the commencement of the arbitration, each party shall select one person to act as arbitrator, and the two arbitrators so selected shall select a third arbitrator within ten (10) days of their appointment. Each party shall bear its own costs and expenses and an equal share of the arbitrator's expenses and administrative fees of arbitration.

IN WITNESS WHEREOF, the undersigned has executed this Agreement as of the Effective Date written above.

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M. SSing

)es

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- B. Vacation. Following the first six months of employment, the Employee shall be entitled to paid vacation days each calendar year subject to the regular policies and procedures of Employer.
- C. Sick Leave. The Employee shall be entitled to sick leave and emergency leave according to the regular policies and procedures of Employer. Additional sick leave or emergency leave over and above paid leave provided by the Employer, if any, shall be unpaid and shall be granted at the discretion of the Employer.
- D. Medical and Group Life Insurance. The Employer agrees to include the Employee in the group medical and hospital plan of the Employer subject to the regular policies and procedures of Employer. The Employee shall be responsible for payment of any federal or state income tax imposed upon these benefits.
- E. Pension and Profit Sharing Plans. The Employee shall be entitled to participate in any pension or profit sharing plan or other type of plan adopted by the Employer for the benefit of its regular employees.
- F. Expense Reimbursement. The Employee shall be entitled to reimbursement for all reasonable expenses authorized by the Employer and incurred by the Employee in the performance of the Employee's duties.

#### 5. Term and Termination.

- A. The Employee's employment is "at will," and either Employee or Employer may terminate employment at any time, either with or without cause, upon written notice. For this purpose, the term "cause," as applied to Employee's performance and conduct, shall mean materially unacceptable job performance or other materially unacceptable conduct. Upon termination of employment for any reason, Employer will be obligated to pay to Employee only any accrued and unpaid wages (including payment for unused vacation time) through the effective date of termination. Employer shall not be obligated to make any additional payments to Employee in connection with any such termination.
- B. In the event the Employer is acquired, or is the non-surviving party in a merger, or sells all or substantially all of its assets, this Agreement shall not be terminated and the Employer agrees to use its best efforts to ensure that the transferee or surviving company is bound by the provisions of this Agreement.

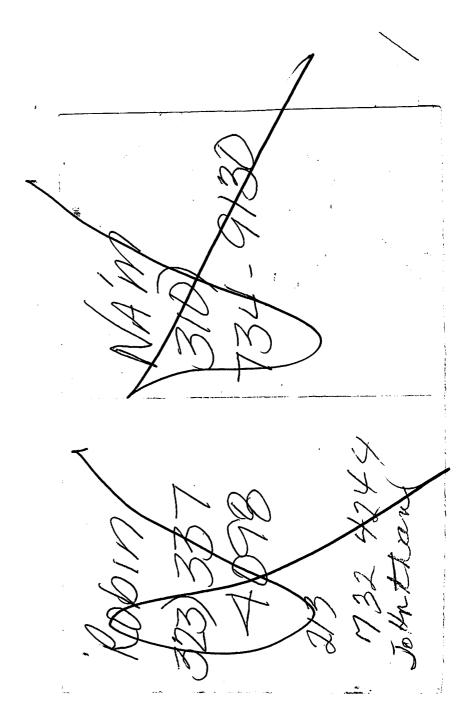
#### 6. Notices

Any notice required by this Agreement or given in connection with it, shall be in writing and shall be given to the appropriate party by personal delivery or by certified mail, postage prepaid, or recognized overnight delivery services.

### 7. Final Agreement.

This Agreement terminates and supersedes all prior understandings or agreements on the subject matter hereof. This Agreement may be modified only by a further writing that is duly executed by both parties.

2



As per the below email, we no longer provide service for the outlet stores and request you to contact them for further details at 855-974-6748 (Option 3).

Kindly let us know for further assistance.

Thank you, Neha

Filed 07/09/21 18-23538-shl Doc 9641 Ethice Peid 07/12/21 12:44:42 Main Document 8/31/2018 Pg 23 of 29

**Report Details** 

**Report Submission Date** 7/8/2018

Reported Company/Branch Information Location 01018 - Sears L A Baldwin Hills CA 3755 SANTA ROSALIA DR City/State/Zip: LOS ANGELES, CA, 90008, UNITED STATES)

Date of original report: 11/22/2017

Details: James' original hiring packets were sent to Sears Hometown and Outlet when they was supposed to be sent to Sears AA. There was a mistake with sending the correct information to the correct location.

Follow Up: James viewed his report and saw no responses, and the case was closed. James is still waiting for a response from the organization. James also wants to know how long the organization anticipates taking to send James's checks so that James can start working. James has been propositioned by several clients that would like James to interact with them, but James can not until he is put on the register for payroll.

**Follow-Up Notes** 

There are no additional notes for this report.

Follow-Up Questions/Comments

There are no questions asked or comments from the organization.

**Chat Transcripts** 

There are no chat transcripts for this incident.

### NOTE: This Document is used only for Borrowers Providing a Letter of Credit.

### IRREVOCABLE STANDBY LETTER OF CREDIT

First Trust of Illinois,

10:	Sears Investment Inc.				
	Director: James E. Smith				
	5167 S St Andrews Pl				
	Los Angeles CA, 90062				

**ISSUER** 

National Association: as Trustee	
JAMES E. SMITH	• • •
BENEFICIARY	
SEARS ROEBUCK AND CO. APPLICANT (BORROWER)	Annual Control of the
\$1,244,046,492.83	
AMOUNT	
tana di Kabupatèn Ka Kabupatèn Kabupatèn	
10/14/2012	
ISSUE DATE	
12/31/2026	
EXPIRATION DATE	

<u>LETTER OF CREDIT</u>: Issuer establishes and issues this irrevocable standby letter of credit ("Letter of Credit") in favor of Beneficiary in the amount indicated above. Beneficiary may draw on this Letter of Credit with a Draft or Drafts together with the documents described below. The Letter of Credit is payable within three (3) business days after presentation to Issuer of demand for payment. This Letter of Credit is irrevocable and non-transferable.

<u>DRAWINGS</u>: Partial drawings are permitted without limitation as to the maximum number of drawings that may be made up to the amount of this Letter of Credit. The presentation of any Draft shall reduce the amount available under this Letter of Credit by the amount of the Draft.

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Weil, GAShal & marges
767 f. Ju Ave
rew york, Ny 10153

Southorn o strut of New york 300 avarrapas street Room 248 unde plains, my total 10601

AKIN Gump strauss there & feed IIP one Bryant PARK New york My LOOSE New york My LOOSE

320 W LAN Sorre 450 213-620-6330

Layorco MM. WCA. LADONIO.
D'IR. CA'M

### ARTICLES OF INCORPORATION

OF

Sears Roebuck and Co.

The undersigned incorporator(s), a natural person 18 years of age or older, in order to form a corporate entity under Illinois Statutes, adopts the following articles of incorporation.

### ARTICLE I NAME/REGISTERED OFFICE

The name of this corporation shall be Sears Roebuck and Co., located 3333 Beverly Rd., Hoffmann Estates, IL 60179

ARTICLE II PURPOSE

In compliance with the requirements of the Business Corporation Act, and for the purposes of forming a for-profit business corporation in Illinois, the undersigned desire to form a corporation according to the following Articles of Incorporation of 1983.

ARTICLE III DURATION

The duration of the corporate existence shall be perpetual.

## ARTICLE IV MEMBERSHIP/BOARD OF DIRECTORS

The corporation shall have no members. The management of the affairs of the corporation shall be vested in a Board of Directors, as defined in the corporation's bylaws. No Director shall have any right, title, or interest in or to any property of the corporation.

The number of Directors constituting the first Board of Directors is Holmun, Gary, their names and addresses being as follows:

Holmun, Gary 3333 Beverly Rd, Hoffmann Estates, IL 60179
Phelan, William K 3333 Beverly Rd, Hoffmann Estates, IL 60179
Kerns, Shawn 3333 Beverly Rd, Hoffmann Estates, IL 60179

Members of the first Board of Directors shall serve until the first annual meeting, at which their successors are duly elected and qualified, or removed as provided in the bylaws.

## ARTICLE V PERSONAL LIABILITY

No (member) officer or Director of this corporation shall be personally liable for the debts or obligations of this corporation of any nature whatsoever, nor shall any of the property of the (members) officer, or Directors be subject to the payment of the debts or obligations of this corporation.

### ARTICLE VI DISSOLUTION

Upon the dissolution of the organization, assets shall be distributed for one or more exempt purposes within the meaning of section 501(c)(3) of the Internal Revenue Code, or corresponding section of any future federal tax code, or shall be distributed to the federal government, or to a state or local government, for a public purpose. Any such assets not disposed of by the District Court of the county in which the principal office of the organization is then located, exclusively for such purposes or to such organization or organizations, as said court shall determine which are organized and operated exclusively for such purposes.

### ARTICLE VII INCORPORATOR(S)

The incorporator(s) of this corporation is/are:

The undersigned incorporator(s) certify (ies) that she/he/they execute(s) these articles for the purposes

herein stated

M Date: 12-12-11

Date:

Date:

Signing of Agreements and General Documents

(i) For a company that is not a sole director company Executed for and on behalf of Sears Roebuck And Co.

(094 053 086) by authority of the directors in the presence of:

Director or Secretary

Director: Phelan, William K

Witness: Beverly Grover

# SEARS HOLDINGS CORPORATION CASH RIGHT – ADDENDUM TO RESTRICTED STOCK AWARD AGREEMENT

September 7, 2011

James E. Smith

Director

As of September 1, 2011., Sears Holdings Corporation (the "Company") distributed to its shareholders (the "Distribution") all the shares of Class A Common Stock, par value \$0.01 per share and Series A Preferred Stock, par value \$0.01 per share (collectively "OSH Shares"), of Orchard Supply Hardware Stores Corporation ("OSH") held by the Company immediately prior to the Distribution. Pursuant to action taken by the Company under the Sears Holdings Corporation 2006 Stock Plan (the "Plan"), instead of a distribution of such OSH Shares with respect to any unvested shares of restricted stock awarded under the Plan as of December [30,] 2012 the record date for the Distribution ("Unvested Restricted Shares"), a cash right ("Cash Right") has been approved. Based on the Unvested Restricted Shares awarded to you under the Restricted Stock Award Agreement dated [date], you are hereby awarded the [Cash Right / Cash Rights] indicated below in lieu of any and all rights you would otherwise have had to OSH Shares (and/or cash in lieu of fractional OSH Shares) with respect to such Unvested Restricted Shares. Any Cash Right is subject to the same vesting requirements and other terms set forth in the Restricted Stock Award Agreement dated April 27,2011 applicable to the Unvested Restricted Shares.

<u>Date of Grant</u> Spetember 1,2011			Unvested Restricted Shares  Cash Right \$50,000 payable \$50,000 payable \$50,000 payable		50,000 payable 50,000 payable	Vesting Date September 1,2012 September 1,2013 September 1,2014
Sears Hometown[SHOS] 6 5/8% senior secured Notes:			6,275,000.Shares[SHOS] 147,000,000 Shares	\$15.00(per share)  Notes vary		Jan,2012-2026 June, 2018
OR			Unvested Restricted Shares		Cash Right(s) \$50,000 vest	Vesting Date September 1,2012 September 1,2013
Date of Grant September 1,2011					\$50,000 vest \$50,000 vest	September 1,2014

IN WITNESS WHEREOF, the parties have duly executed this Cash Right - Addendum to Restricted Stock Award Agreement.

### SEARS HOLDINGS CORPORATION

Rv/S/ Phelan, William K.